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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

JAN 5 2007

1 In re

2 1 USA COMMERCIAL MORTGAGE
3 COMPANY

4) BK-S 06-10725-lbr

5) Debtor

6) ADV

7) (SEE ATTACHED)

8) BAP No. 06-1401

9) Appellant

10) Appeal Ref 06-22

11 vs

12 USA CAPITAL DIVERSIFIED
13 DEED FUND, LLC

14 THE OFFICIAL COMMITTEE OF
15 EQUITY SECURITY HOLDERS
16 OF USA CAPITAL DIVERSIFIED
17 TRUST DEED FUND LLC

18) Appellee

19 TO: CLERK OF THE BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT and (See
20 Attached)

21 CERTIFICATE OF READINESS

22 The undersigned Deputy Clerk of the U.S. Bankruptcy Court certifies, pursuant to Local Rule 4(a)
23 of the Rules of the U.S. Bankruptcy Appellate Panel of the Ninth Circuit, that the Statement of Issues,
24 Designation of Record and transcripts are now on file in this office. The record will be so transmitted
25 upon notice from the Clerk of the Bankruptcy Appellate Panel.

26 DATED: 1/5/07

27 PATRICIA GRAY, CLERK

28 By /S/ WILLIAM M. LAKAS
29 Deputy Clerk
30 U.S. Bankruptcy Court
31 300 Las Vegas Blvd., So.
32 Las Vegas, NV 89101

PARTIES:

**BANKRUPTCY APPELLATE PANEL
125 SOUTH GRAND AVENUE
PASADENA, CA 91105**

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LIST OF APPELLANTS:

**HIGHLAND CRUSADER FUND, LTD.
ML CBO IV (CAYMAN) LTD.
PAM CAPITAL FUNDING, L.P.
PAMCO CAYMAN, LTD.
PCMG TRADING PARTNERS XXII, L.P.
PROSPECT HIGH INCOME FUND**